



Propel Your Career at Brightworth

1

The Internship

- Work alongside wealth planners and wealth advisors
- Train in the use of fintech (eMoney, Tamarac)
- Join and participate in client meetings
- Shadow other departments

3

Associate Wealth Advisor

- Leader amongst the wealth planners
- Develop an expertise or specialty
- Receive one-on-one professional development and personal marketing

5

Partner Advisor

- Equity owner of Brightworth
- Leader across all departments
- Contribute thought leadership
- Develop and mentor wealth advisors

2

Wealth Planner

- Work collaboratively with a team around clients
- Prepare and deliver comprehensive financial/wealth plans
- Receive one-on-one professional development
- Company sponsored path to the CFP certification
- Company sponsored path to chosen additional designation (CFA, CIMA, CPA, etc.)

4

Wealth Advisor

- Manage your own book of clients
- Lead client meetings
- Develop and mentor up and coming wealth advisors